



Churchie.
THE FOUNDATION

MAKING A BEQUEST

A Bequest

You can bequeath in your Will an asset or a specific sum of money to Churchie. This will establish a permanent heritage of your name.

Remainder

After you have made specific bequests of any sort in your Will, you can then specify that the remainder of your estate (or any proportion of that remainder) be given to Churchie. The exact wording to make sure that the School will receive your gift is to be found below.

Alternatives

Since it may be many years between the drafting of your Will and its execution, you can specify that if any named beneficiary cannot accept your bequest because of death of that individual or dissolution or merger of that organisation, the remainder of your estate (or any proportion of that remainder) be given to Churchie.

Gift

If you have an asset such as a home, a piece of land or a paid-up life insurance policy which you will not need in the future, you can donate it as a tax deductible gift now, without the obligation of paying capital gains tax which might be due upon sale.

How to word a bequest in your Will

Regardless of whether you are leaving a specific legacy, a remainder or an alternative, the general wording should read:

LEGACY OF CASH

I GIVE the sum of \$ _____ to the Churchie Foundation Limited, Oaklands Parade, East Brisbane 4169, to be applied for the general purposes of the Foundation and I declare that the receipt of the Secretary or another officer of the Foundation is a sufficient discharge to my Trustee.

GIFT OF PERSONAL PROPERTY

I GIVE all or _____ percent of the net proceeds of my estate (after all assets have been sold by my Trustee) to the Churchie Foundation Limited, Oaklands Parade, East Brisbane 4169, for the general purposes of the Foundation and I declare that the receipt of the Secretary or another officer of the Foundation is a sufficient discharge to my Trustee.

GIFT OF REAL ESTATE

I DIRECT my Trustee to sell my freehold/leasehold property situated at and comprised in Certificate of Title No _____ and I GIVE the net proceeds of the sale to the Churchie Foundation Limited, Oaklands Parade, East Brisbane 4169, for the general purposes of the Foundation and I declare that the receipt of the Secretary or another officer of the Foundation is a sufficient discharge to my Trustee.

continued over...

PLEASE NOTE:

- For a legacy, insert the specific sum in dollars, which you wish to go to Churchie.
- For a bequest, insert address of property, details of shares, debentures, life insurance policies, bank accounts or other assets.
- For all or a share of your entire estate, insert for example "the whole of my estate," or "forty percent (40%) of my estate."
- For a remainder gift after specific bequests are written, insert "the rest of my estate," or "sixty percent (60%) of the rest of my estate."
- For an alternative gift, precede the clause with: "Should any beneficiary predecease me, or be unable or unwilling to accept the specified bequest, I give that portion of my estate to Churchie." etc.

The gift you make to the Churchie Foundation will be an enduring tribute to your loyalty and generosity and will help ensure that Churchie can continue to keep its spirit alive.

Acceptance

- Yes, I have made a bequest to Churchie in my Will.
- I plan to write or change my Will to leave a bequest to Churchie.
- Please telephone me on _____ .

If you would like more information about leaving a bequest to Churchie or more information about the Churchie Foundation or the School, please use this form or telephone (07) 3896 2203.

All communications will be in the strictest confidence.

Name Mr/Mrs/Ms/Dr _____

(Christian Name)

(Family Name)

Address _____

Post Code _____

Please complete this coupon and post to the Churchie Foundation Ltd Oaklands Parade East Brisbane Qld 4169.
Or contact the Churchie Foundation Office on Ph (07) 3896 2203.

We thank you for investing in the Spirit of Churchie.